Pensions for Purpose Annual Stakeholder & Awards Event





The shortlist

PENSIONS FOR PURPOSE

Content Awards

Welcome to our 2022 Annual Stakeholder & Awards Event



W e are delighted to announce the shortlists for our content awards from submissions made by our Influencer members, across the following eight categories:

- Best Blog.
- Best Case Study.
- Best Environmental Impact Thought Leadership.
- Best Social Impact Thought Leadership.
- Best Impact Report.
- Best ESG/Sustainable Investment Report.
- Best Strategy Thought Leadership.
- Best Client-Led Innovation.

The first round of judging was completed by members of the Pensions for Purpose staff team (Charlotte O'Leary, Karen Shackleton, Stephanie Windsor, Mike Rogers, Martin Pattinson and Stephen Darlington).

Articles were assessed for originality, educational insight, presentation and relevance for pension funds. For impact categories we were looking for evidence of positive and intentional impact rather than ESG. Judges' comments are available on request for entries that failed to make the shortlist – please email Karen Shackleton to request these.

SHORTLIST FOR BEST BLOG

Influencer name	Title and link
Barnett Waddingham	Impact investing using ESG risk to create opportunity
Fidelity International	Satellite spies take on palm oil deforestation
LCP	Why climate alignment matters
Rize ETF	How the war in Ukraine underscores the need for a more secure food future

SHORTLIST FOR BEST CASE STUDY

Influencer name	Title and link
Artemis Investment Management	Higher education: an 'A+' opportunity for disruptive innovators
Federated Hermes	Samsonite case study
Triple Point	<u>Charlie's story – video</u>





SHORTLIST FOR BEST CLIENT-LED INNOVATION

Title and link
Inflation hedging - renewables make the difference
A new way to finance supported housing - Social and Sustainable Housing (SASH)
Low carbon portfolios: why defensive is not always dirty
Exploring outside the lines
Impact lending Q&A

SHORTLIST FOR BEST ENVIRONMENTAL IMPACT THOUGHT LEADERSHIP

AXA Investment Managers Back to our roots: how responsible investors can help tackle the biodiversity crisis White natural hydrogen: the key on the path to net zero - video	Influencer name
Beam Earth White natural hydrogen: the key on the path to net zero - video	AXA Investment Managers
	Beam Earth
Isio Focusing on a nature positive future - an introduction to nature for investors	Isio
J.P. Morgan Asset Management Achieving net zero: the path to a carbon-neutral world	J.P. Morgan Asset Management
StepStone Going net zero: more than meets the eye	StepStone

SHORTLIST FOR BEST ESG/SUSTAINABLE INVESTMENT REPORT

Influencer name	Title and link
Barnett Waddingham	Sustainable investor insights survey
Kempen Capital Management	Annual Stewardship and Sustainable Investment Report 2021
LCP	Responsible Investment Survey 2022
LGT Capital Partners	ESG report 2021
Redington	Redington's 2022 Sustainable Investment Report





SHORTLIST FOR BEST IMPACT REPORT

Influencer name	Title and link
EQ Investors (EQ)	Positive Impact Report 2021
Nuveen	Global fixed income impact report 2021
Resonance	World's first gender lens impact property fund publishes social impact report
SilverStreet Capital	2021 Annual Impact & ESG Report
Wellington Management	Global Impact Annual Report

SHORTLIST FOR BEST SOCIAL IMPACT THOUGHT LEADERSHIP

Influencer name	Title and link
Alpha Real Capital	Social real estate: delivering local and national impact
Aviva Investors	Power to the people
AXA Investment Managers	People power: the post-COVID rise of social impact investing
Resonance	Place-based impact investing through housing
Triodos Investment Management	Investing in fintech for greater financial inclusion

SHORTLIST FOR BEST STRATEGY THOUGHT LEADERSHIP

Influencer name	Title and link
American Century Investments®	ESG focus: financial inclusion
Fulcrum Asset Management	<u>Using Implied Temperature Rise (ITR) metrics in a climate-aligned global</u> equity portfolio
Invesco	EU Taxonomy tool - the grand green plan
StepStone	Making an impact: a guide for private market Investors
WHEB	Impact investing in listed equities





The shortlisted content has now been sent to our external judges for review. Our 2022 judges are:

- Shadi Brazell, Impact Investing Institute
- Marcus Hurd, ndapt
- Silvia Knott-Martin, London CIV
- Danny Meehan, Cushon
- Kerry Perkins, A4S
- Cllr Christian Vassie, North Yorkshire Pension Fund
- Chris Wagstaff, independent trustee
- Jessie Wilson, Dalriada Trustees

Our external judges will use the same criteria for assessment of the content (originality, educational

insight, presentation and relevance for pension funds) but the judging will be from their personal perspective.

Final winners will be announced at our annual awards event on 1 February 2023, (postponed from 3 November 2022 due to the rail and tube strike).

All shortlisted candidates are entitled to send one representative free of charge to the awards ceremony. Additional chargeable places are also available, please register below and contact events@pensionsforpurpose.com with any queries.

For further information about the Content Awards, please email Karen Shackleton.

