

Virtual coffee morning with BMO

Preparing for the endgame: Integrating LDI and credit, whilst getting the governance model right

Tuesday 7 September, 10:00 – 11:00am



You are invited to join BMO Global Asset Management in association with Pensions for Purpose for a virtual coffee morning on Tuesday 7 September 2021.

Growth assets have recovered strongly and funding ratios have improved, so more schemes are focussing on their end-game strategies, be that buy-out or self-sufficiency.

In this session, BMO Global Asset Management, will be focusing on the G in ESG. They will discuss how to build appropriate end-game portfolios in the current market environment. They will also explore the governance options available to trustees to minimise the governance burden whilst maximising the efficiency of the portfolio.

This conversation will look at:

- The different types of credit portfolio available and which are better suited to buy-out or self-sufficiency objectives
- The benefits of integrating credit and LDI within a single portfolio
- Implementation manager services and fiduciary management as a means of managing the governance challenge



Simon Bentley

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Director, UK Fiduciary Management, BMO Global Asset Management



Karen Shackleton

Head of Pensions for Purpose

Places are limited so please register ASAP to avoid disappointment.

Upon registering, you will have the option to sign up to receive a personalised delivery, so you can enjoy a sweet treat with us.

Joining instructions will be sent to you the day before the event.